

Arnaud de Vibraye
 Manager for Invest4Cyber
 arnaud.de.vibraye@ecs-org.eu



GLOBAL GLIMPSE

- **Google confirms cyber ‘espionage’ attacks on Chrome users from ‘highly sophisticated malware.** Google released a security patch for the last browser update ([New York Post](#)).
- **With Google’s \$32B Bid For Wiz, Big Exits Are Finally Picking Up** ([Crunchbase News](#)).
- **PJobRAT Malware Targets Users in Taiwan via Fake Apps** ([Infosecurity Magazine](#)).
- **Warsaw Call Declaration adopted at the informal TTE Telecom Council on cybersecurity.** Ministers discussed cybersecurity’s role in EU stability and adopted the Warsaw Call ([Polish Presidency Consilium](#)).
- **France becomes the European champion in cybersecurity fundraising.** French cybersecurity start-ups raised €342 million in 2024, driven by five funding rounds over €25 million ([Usine Digital](#)).

EUROPEAN CYBER SCALE-UPS MAKE HEADLINES

- **CyCommSec** a Polish cybersecurity company recently attracted private investors and accelerates the development of FuseAI, an AI-driven tool designed to automate and enhance penetration testing and vulnerability management. [Click here](#) for more information.
- **HarfangLab**, a French-based cybersecurity company, expert in endpoint protection, received a Qualification from ANSSI, the French National Security Agency. This Qualification is the first delivered to an EDR solution, and is further proof of HarfangLab's dedication to providing robust, high-performance, and trusted technologies. [Click here](#) for more information.

INVESTORS, WHY THE CYBERSECURITY ECOSYSTEM NEEDS YOU

The **cybersecurity sector** is rapidly **evolving** : a lot of cybersecurity startups are popping across the continent, driven by the rising **frequency** and **complexity** of **cyber threats** and regulatory compliance. With these changes, the cybersecurity market is expected to grow at a CAGR of around **10-12%** from 2023 to 2030. This trends is also visible as the demand for **security audits** is also growing from \$3.5 billion in 2023 to \$8.1 billion by 2032, at a CAGR of **9.7%**. Therefore the cybersecurity market is one of the **fastest-growing markets** in the world, led by the realisation of the vulnerabilities of the **digital economy**.

Few VCs are investing in cybersecurity. To grow Europe's cyber ecosystem, it is essential to expand its investor base, bridging the capital gap and enabling large investments in fast-growing cybersecurity companies.

To go further: [ECSO Market Development activities](#)

KEY FIGURES

1.6x increase in fundraising rounds and a 12.5x rise in investment amounts in the European cybersecurity market over the past decade. ([Tikehau Barometer](#))

134 European cybersecurity companies were acquired in 2024, with 71% of them purchased by European investors, reflecting a 19% increase compared to 2023. ([Tikehau Barometer](#))

€1.4bn to be invested by the EU in AI, cybersecurity and digital skills ([Reuters](#))

THE ECSO MARKET REPORTS

To understand its current landscape and future prospects, ECSO is publishing Market Reports to enrich knowledge on the market trends and perspectives. To go further, please contact **Francisco Andrade e Silva**, Manager for Market and Regional Policies (francisco.andrade@ecs-org.eu).